Integrated Filing (Finance) Ind AS

TEXMACO RAIL & ENGINEERING LIMITED

General Information

Scrip code*	533326
NSE Symbol*	TEXRAIL
MSEI Symbol*	NOTLISTED
ISIN*	INE621L01012
Type of company	Main Board
Class of security	Equity
Date of start of financial year	01-04-2026
Date of end of financial year	31-03-2027
Date of board meeting when results were approved	05-11-2026
Date on which prior intimation of the meeting for considering financial results was informed to the exchange	29-10-2026
Description of presentation currency	INR
Level of rounding	Lakhs
Reporting Type	Quarterly
Reporting Quarter	Second quarter
Nature of report standalone or consolidated	Consolidated
Whether results are audited or unaudited for the quarter ended	Unaudited
Whether results are audited or unaudited for the Year to date for current period ended/year ended	Unaudited
Segment Reporting	Multi segment
Description of single segment	
Start date of board meeting	05-11-2026
Start time of board meeting	11:45:00
End date of board meeting	05-11-2026
End time of board meeting	14:40:00
Whether cash flow statement is applicable on company	Yes
Type of cash flow statement	Cash Flow Indirect
Declaration of unmodified opinion or statement on impact of audit qualification	Not applicable

Financial Results - Ind-AS

Amount in (Lakhs)

Particulars		3 months/ 6 months ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)
Date of start of reporting period		01-07-2026	01-04-2026
Date of end of reporting period		30-09-2026	30-09-2026
Whether results are audited or unaudited		Unaudited	Unaudited
Nature of report standalone or consolidated		Consolidated	Consolidated
Part I	**Blue color marked fields are non-mandatory. For Consolidated Results, if the company has no figures for 3 months / 6 months ended, in such case zero shall be inserted in the said column.**		
1	**Income**		
	Revenue from operations	86,774.99	1,62,442.99
	Other income	1,069.17	2,921.89
	Total income	87,844.16	1,65,364.88
2	**Expenses**		
(a)	Cost of materials consumed	73,510.27	1,28,999.26
(b)	Purchases of stock-in-trade	0.00	0.00
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	(7,011.33)	(5,690.37)
(d)	Employee benefit expense	5,376.44	9,907.12
(e)	Finance costs	2,487.27	4,995.44
(f)	Depreciation, depletion and amortisation expense	1,299.23	2,532.73
(g)	**Other Expenses**		
1	Power & Fuel	2,760.64	5,525.83
2	Other Expenses	4,675.10	10,537.51
	Total other expenses	7,435.74	16,063.34
	Total expenses	83,097.62	1,56,807.52
3	**Total profit before exceptional items and tax**	4,746.54	8,557.36
4	Exceptional items	7,601.26	7,601.26
5	**Total profit before tax**	12,347.80	16,158.62
6	**Tax expense**		
7	Current tax	1,492.13	2,730.47
8	Deferred tax	11.29	(1,984.08)

9	**Total tax expenses**	1,503.42	746.39
10	Net movement in regulatory deferral account balances related to profit or loss and the related deferred tax movement	0.00	0.00
11	**Net Profit Loss for the period from continuing operations**	10,844.38	15,412.23
12	Profit (loss) from discontinued operations before tax	0.00	0.00
13	Tax expense of discontinued operations	0.00	0.00
14	**Net profit (loss) from discontinued operation after tax**	0.00	0.00
15	Share of profit (loss) of associates and joint ventures accounted for using equity method	259.97	699.46
16	**Total profit (loss) for period**	11,104.35	16,111.69
17	Other comprehensive income net of taxes	36.46	127.81
18	**Total Comprehensive Income for the period**	11,140.81	16,239.50
19	**Total profit or loss, attributable to**		
	Profit or loss, attributable to owners of parent	11,133.40	16,137.17
	Total profit or loss, attributable to non-controlling interests	(29.05)	(25.48)
20	**Total Comprehensive income for the period attributable to**		
	Comprehensive income for the period attributable to owners of parent	11,169.86	16,264.98
	Total comprehensive income for the period attributable to owners of parent non-controlling interests	(29.05)	(25.48)
21	**Details of equity share capital**		
	Paid-up equity share capital	4,068.65	4,068.65
	Face value of equity share capital	1.00	1.00
22	Reserves excluding revaluation reserve		
23	**Earnings per share**		
i	**Earnings per equity share for continuing operations**		
	Basic earnings (loss) per share from continuing operations	2.74	3.97
	Diluted earnings (loss) per share from continuing operations	2.74	3.97
ii	**Earnings per equity share for discontinued operations**		
	Basic earnings (loss) per share from discontinued operations	0.00	0.00
	Diluted earnings (loss) per share from discontinued operations	0.00	0.00
iii	**Earnings per equity share (for continuing and discontinued operations)**		
	Basic earnings (loss) per share from continuing and discontinued operations	2.74	3.97
	Diluted earnings (loss) per share from continuing and discontinued operations	2.74	3.97
24	Debt equity ratio		
25	Debt service coverage ratio		
26	Interest service coverage ratio		

27	Remarks for debt equity ratio	
28	Remarks for debt service coverage ratio	
29	Remarks for interest service coverage ratio	
30	Disclosure of notes on financial results	

Format for Reporting Segment wise Revenue, Results and Capital Employed along with the company results

Amount in (Lakhs)

	Particulars	3 months/ 6 months ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)
Date of start of reporting period		01-07-2026	01-04-2026
Date of end of reporting period		30-09-2026	30-09-2026
Whether results are audited or unaudited		Unaudited	Unaudited
Nature of report standalone or consolidated		Consolidated	Consolidated
1	**Segment Revenue (Income)**		
	(net sale/income from each segment should be disclosed)		
1	Freight Car Division	54,247.12	1,06,459.37
2	Infra-Rail & Green Energy	8,483.85	14,471.16
3	Infra-Electrical	24,044.02	41,512.46
4	Real Estate	0.00	0.00
	Total Segment Revenue	86,774.99	1,62,442.99
	Less: Inter segment revenue		
	Revenue from operations	86,774.99	1,62,442.99
2	**Segment Result**		
	Profit (+) / Loss (-) before tax and interest from each segment		
1	Freight Car Division	3,755.71	6,658.33
2	Infra-Rail & Green Energy	291.89	374.37
3	Infra-Electrical	1,846.44	3,730.00
4	Real Estate	(11.50)	(24.63)
	Total Profit before tax	5,882.54	10,738.07
	i. Finance cost	1,567.15	3,272.34
	ii. Other Unallocable Expenditure net off Unallocable income	(8,292.38)	(9,392.35)
	Profit before tax	12,607.77	16,858.08
3	**(Segment Asset - Segment Liabilities)**		
	Segment Asset		
1	Freight Car Division	3,16,945.93	3,16,945.93
2	Infra-Rail & Green Energy	1,10,111.88	1,10,111.88
3	Infra-Electrical	63,619.86	63,619.86
4	Real Estate	2,138.79	2,138.79

	Total Segment Assets	4,92,816.46	4,92,816.46
	Un-allocable Assets	26,496.64	26,496.64
	Net Segment Assets	5,19,313.10	5,19,313.10
4	**Segment Liabilities**		
	Segment Liabilities		
1	Freight Car Division	1,37,866.29	1,37,866.29
2	Infra-Rail & Green Energy	25,370.66	25,370.66
3	Infra-Electrical	35,384.83	35,384.83
4	Real Estate	0.00	0.00
	Total Segment Liabilities	1,98,621.78	1,98,621.78
	Un-allocable Liabilities	70,000.00	70,000.00
	Net Segment Liabilities	2,68,621.78	2,68,621.78
	Disclosure of notes on segments		

Other Comprehensive Income

Amount in (Lakhs)

	Particulars	3 months/ 6 months ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)
Date of start of reporting period		01-07-2026	01-04-2026
Date of end of reporting period		30-09-2026	30-09-2026
Whether results are audited or unaudited		Unaudited	Unaudited
Nature of report standalone or consolidated		Consolidated	Consolidated
	Other comprehensive income [Abstract]		
1	**Amount of items that will not be reclassified to profit and loss**		
	Total Amount of items that will not be reclassified to profit and loss		
2	Income tax relating to items that will not be reclassified to profit or loss	(36.46)	(127.81)
3	**Amount of items that will be reclassified to profit and loss**		
	Total Amount of items that will be reclassified to profit and loss		
4	Income tax relating to items that will be reclassified to profit or loss		
5	Total Other comprehensive income	36.46	127.81

Statement of Asset and Liabilities

Amount in (Lakhs)

	Particulars	Half Year ended (dd-mm-yyyy)
Date of start of reporting period		01-04-2026
Date of end of reporting period		30-09-2026
Whether results are audited or unaudited		Unaudited
Nature of report standalone or consolidated		Consolidated
	Assets	
1	**Non-current assets**	
	Property, plant and equipment	90,847.25
	Capital work-in-progress	19,320.92
	Investment property	2,493.24
	Goodwill	5,630.08
	Other intangible assets	311.06
	Intangible assets under development	18.70
	Biological assets other than bearer plants	
	Investments accounted for using equity method	
	Non-current financial assets	
	Non-current investments	25,121.01
	Trade receivables, non-current	0.00
	Loans, non-current	0.00
	Other non-current financial assets	
1	Bank Balance	1,075.06
2	Other assets	685.89
	Total of other non-current financial assets	1,760.95
	Total non-current financial assets	26,881.96
	Deferred tax assets (net)	31.40
	Other non-current assets	
1	Other non-current assets	1,187.47
2	Right of use of Assets	2,720.47
	Total of other non-current assets	3,907.94
	Total non-current assets	1,49,442.55
2	**Current assets**	

	Inventories	89,005.31
	Current financial asset	
	Current investments	1,371.65
	Trade receivables, current	1,25,289.55
	Cash and cash equivalents	7,110.80
	Bank balance other than cash and cash equivalents	13,801.93
	Loans, current	6,446.67
	Other current financial assets	
1	Other current financial assets	1,312.69
	Total of Other current financial assets	1,312.69
	Total current financial assets	1,55,333.29
	Current tax assets (net)	140.51
	Other current assets	
1	Other current assets	1,25,391.44
	Total of other current assets	1,25,391.44
	Total current assets	3,69,870.55
3	Non-current assets classified as held for sale	0.00
4	Regulatory deferral account debit balances and related deferred tax Assets	0.00
	Total assets	5,19,313.10
	Equity and liabilities	
1	**Equity**	
	Equity attributable to owners of parent	
	Equity share capital	4,068.65
	Other equity	2,46,622.67
	Total equity attributable to owners of parent	2,50,691.32
	Non controlling interest	4,070.59
	Total equity	2,54,761.91
2	**Liabilities**	
	Non-current liabilities	
	Non-current financial liabilities	
	Borrowings, non-current	32,167.25
	Trade payables, non-current	
	(A) Total outstanding dues of micro enterprises and small enterprises	0.00
	(B) Total outstanding dues of creditors other than micro enterprises and small enterprises	0.00
	Total Trade payable	0.00
	Other non-current financial liabilities	
1	Lease Liabilities	2,013.55

	Total of other non-current financial liabilities	2,013.55
	Total non-current financial liabilities	34,180.80
	Provisions, non-current	1,586.84
	Deferred tax liabilities (net)	2,687.41
	Deferred government grants, Non-current	0.00
	Other non-current liabilities	
1	Other non-current liabilities	708.39
	Total of other non-current liabilities	708.39
	Total non-current liabilities	39,163.44
	Current liabilities	
	Current financial liabilities	
	Borrowings, current	59,245.27
	Trade payables, current	
	(A) Total outstanding dues of micro enterprises and small enterprises	477.55
	(B) Total outstanding dues of creditors other than micro enterprises and small enterprises	50,644.27
	Total Trade payable	51,121.82
	Other current financial liabilities	
1	Lease Liabilities	347.10
2	Other current financial liabilities	4,874.76
	Total of other current financial liabilities	5,221.86
	Total current financial liabilities	1,15,588.95
	Other current liabilities	
1	Other current liabilities	35,063.31
	Total of other current liabilities	35,063.31
	Provisions, current	74,377.94
	Current tax liabilities (Net)	357.55
	Deferred government grants, Current	0.00
	Total current liabilities	2,25,387.75
3	Liabilities directly associated with assets in disposal group classified as held for sale	0.00
4	Regulatory deferral account credit balances and related deferred tax liability	0.00
	Total liabilities	2,64,551.19
	Total equity and liabilites	5,19,313.10
	Disclosure of notes on assets and liabilities	

Cash flow statement indirect

Amount in (Lakhs)

Particulars		Half Year ended (dd-mm-yyyy)
Date of start of reporting period		01-04-2026
Date of end of reporting period		30-09-2026
Whether results are audited or unaudited		Unaudited
Nature of report standalone or consolidated		Consolidated
Part I	**Blue color marked fields are non-mandatory.**	
1	**Statement of cash flows**	
	Cash flows from used in operating activities	
	Profit before tax	16,158.62
2	**Adjustments for reconcile profit (loss)**	
	Adjustments for finance costs	4,995.44
	Adjustments for decrease (increase) in inventories	(2,224.53)
	Adjustments for decrease (increase) in trade receivables, current	(24,282.62)
	Adjustments for decrease (increase) in trade receivables, non-current	0.00
	Adjustments for decrease (increase) in other current assets	0.00
	Adjustments for decrease (increase) in other non-current assets	0.00
	Adjustments for other financial assets, non-current	0.00
	Adjustments for other financial assets, current	0.00
	Adjustments for other bank balances	0.00
	Adjustments for increase (decrease) in trade payables, current	(2,173.28)
	Adjustments for increase (decrease) in trade payables, non-current	0.00
	Adjustments for increase (decrease) in other current liabilities	0.00
	Adjustments for increase (decrease) in other non-current liabilities	0.00
	Adjustments for depreciation and amortisation expense	2,532.73
	Adjustments for impairment loss reversal of impairment loss recognised in profit or loss	0.00
	Adjustments for provisions, current	0.00
	Adjustments for provisions, non-current	0.00
	Adjustments for other financial liabilities, current	0.00
	Adjustments for other financial liabilities, non-current	0.00
	Adjustments for unrealised foreign exchange losses gains	0.00

	Adjustments for dividend income	1.02
	Adjustments for interest income	632.77
	Adjustments for share-based payments	64.32
	Adjustments for fair value losses (gains)	(81.83)
	Adjustments for undistributed profits of associates	0.00
	Other adjustments for which cash effects are investing or financing cash flow	(435.14)
	Other adjustments to reconcile profit (loss)	0.00
	Other adjustments for non-cash items	41.95
	Share of profit and loss from partnership firm or association of persons or limited liability partnerships	0.00
	Total adjustments for reconcile profit (loss)	(22,196.75)
	Net cash flows from (used in) operations	(6,038.13)
	Dividends received	0.00
	Interest paid	0.00
	Interest received	0.00
	Income taxes paid (refund)	578.02
	Other inflows (outflows) of cash	0.00
	Net cash flows from (used in) operating activities	(6,616.15)
3	**Cash flows from used in investing activities**	
	Cash flows from losing control of subsidiaries or other businesses	0.00
	Cash flows used in obtaining control of subsidiaries or other businesses	0.00
	Other cash receipts from sales of equity or debt instruments of other entities	0.00
	Other cash payments to acquire equity or debt instruments of other entities	0.00
	Other cash receipts from sales of interests in joint ventures	0.00
	Other cash payments to acquire interests in joint ventures	0.00
	Cash receipts from share of profits of partnership firm or association of persons or limited liability partnerships	0.00
	Cash payment for investment in partnership firm or association of persons or limited liability partnerships	0.00
	Proceeds from sales of property, plant and equipment	0.00
	Purchase of property, plant and equipment	5,604.93
	Proceeds from sales of investment property	0.00
	Purchase of investment property	0.00
	Proceeds from sales of intangible assets	0.00
	Purchase of intangible assets	0.00
	Proceeds from sales of intangible assets under development	0.00
	Purchase of intangible assets under development	0.00
	Proceeds from sales of goodwill	0.00

	Purchase of goodwill	0.00
	Proceeds from biological assets other than bearer plants	0.00
	Purchase of biological assets other than bearer plants	0.00
	Proceeds from government grants	0.00
	Proceeds from sales of other long-term assets	0.00
	Purchase of other long-term assets	0.00
	Cash advances and loans made to other parties	0.00
	Cash receipts from repayment of advances and loans made to other parties	0.00
	Cash payments for future contracts, forward contracts, option contracts and swap contracts	0.00
	Cash receipts from future contracts, forward contracts, option contracts and swap contracts	0.00
	Dividends received	1.02
	Interest received	1,227.44
	Income taxes paid (refund)	0.00
	Other inflows (outflows) of cash	12,596.87
	Net cash flows from (used in) investing activities	8,220.40
4	**Cash flows from used in financing activities**	
	Proceeds from changes in ownership interests in subsidiaries	0.00
	Payments from changes in ownership interests in subsidiaries	0.00
	Proceeds from issuing shares	0.00
	Proceeds from issuing other equity instruments	0.00
	Payments to acquire or redeem entity's shares	0.00
	Payments of other equity instruments	0.00
	Proceeds from exercise of stock options	0.00
	Proceeds from issuing debentures notes bonds etc	0.00
	Proceeds from borrowings	0.00
	Repayments of borrowings	(4,113.68)
	Payments of lease liabilities	(385.75)
	Dividends paid	3,042.52
	Interest paid	4,971.93
	Income taxes paid (refund)	0.00
	Other inflows (outflows) of cash	0.00
	Net cash flows from (used in) financing activities	(3,515.02)
	Net increase (decrease) in cash and cash equivalents before effect of exchange rate changes	(1,910.77)
5	**Effect of exchange rate changes on cash and cash equivalents**	
	Effect of exchange rate changes on cash and cash equivalents	35.26

	Net increase (decrease) in cash and cash equivalents	(1,875.51)
	Cash and cash equivalents cash flow statement at beginning of period	8,986.31
	Cash and cash equivalents cash flow statement at end of period	7,110.80

Audit qualification

Sr.	Details of Audit Qualification	Type of Audit Qualification	Frequency of qualification	For Audit Qualification(s) where the impact is quantified by the auditor	For Audit Qualification(s) where the impact is not quantified by the auditor		
				Management's Views	(i) Management's estimation on the impact of audit qualification	(ii) If management is unable to estimate the impact, reasons for the same	Auditors Comments on (i) or (ii) above
No records available							