

Integrated Filing (Finance) Ind AS

TEXMACO RAIL & ENGINEERING LIMITED

General Information

Scrip code*	533326	
NSE Symbol*	TEXRAIL	
MSEI Symbol*	NOTLISTED	
ISIN*	INE621L01012	
Type of company	Main Board	
Class of security	Equity	
Date of start of financial year	01-04-2025	
Date of end of financial year	31-03-2026	
Date of board meeting when results were approved	09-02-2026	
Date on which prior intimation of the meeting for considering financial results was informed to the exchange	04-02-2026	
Description of presentation currency	INR	
Level of rounding	Lakhs	
Reporting Type	Quarterly	
Reporting Quarter	Third quarter	
Nature of report standalone or consolidated	Standalone	
Whether results are audited or unaudited for the quarter ended	Unaudited	
Whether results are audited or unaudited for the Year to date for current period ended/year ended	Unaudited	
Segment Reporting	Multi segment	
Description of single segment		
Start date of board meeting	09-02-2026	
Start time of board meeting	12:15:00	
End date of board meeting	09-02-2026	
End time of board meeting	15:45:00	
Whether cash flow statement is applicable on company		
Type of cash flow statement		
Declaration of unmodified opinion or statement on impact of audit qualification	Not applicable	
Whether statement on deviation or variation for proceeds of public issue, rights issue, preferential issue, qualified institutions placement etc. is applicable to the company for the current quarter?	true	
No. of times funds raised during the quarter	1	
Whether the disclosure for the Default on Loans and Debt Securities is applicable to the entity?	false	Textual Information(1)

Text Block

Textual Information(1)	Not Applicable
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Financial Results - Ind-AS

Amount in (Lakhs)

Particulars		3 months/ 6 months ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)
Date of start of reporting period		01-10-2025	01-04-2025
Date of end of reporting period		31-12-2025	31-12-2025
Whether results are audited or unaudited		Unaudited	Unaudited
Nature of report standalone or consolidated		Standalone	Standalone
Part I	Blue color marked fields are non-mandatory. For Consolidated Results, if the company has no figures for 3 months / 6 months ended, in such case zero shall be inserted in the said column.		
1	Income		
	Revenue from operations	1,04,075.58	3,20,778.42
	Other income	1,459.72	3,885.23
	Total income	1,05,535.30	3,24,663.65
2	Expenses		
(a)	Cost of materials consumed	80,061.13	2,61,028.17
(b)	Purchases of stock-in-trade	0.00	0.00
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	4,306.57	(615.03)
(d)	Employee benefit expense	4,439.57	13,818.77
(e)	Finance costs	3,137.16	9,197.15
(f)	Depreciation, depletion and amortisation expense	1,139.95	3,305.91
(g)	Other Expenses		
1	POWER AND FUEL	2,416.97	7,250.61
2	OTHER EXPENSES	3,788.48	10,614.88
	Total other expenses	6,205.45	17,865.49
	Total expenses	99,289.83	3,04,600.46
3	Total profit before exceptional items and tax	6,245.47	20,063.19
4	Exceptional items	(302.26)	(302.26)
5	Total profit before tax	5,943.21	19,760.93
6	Tax expense		
7	Current tax	896.00	3,406.17
8	Deferred tax	1,182.00	3,526.77
9	Total tax expenses	2,078.00	6,932.94
10	Net movement in regulatory deferral account balances related to profit or loss and the related deferred tax movement	0.00	0.00
11	Net Profit Loss for the period from continuing operations	3,865.21	12,827.99
12	Profit (loss) from discontinued operations before tax	0.00	0.00
13	Tax expense of discontinued operations	0.00	0.00
14	Net profit (loss) from discontinued operation after tax	0.00	0.00
15	Share of profit (loss) of associates and joint ventures accounted for using equity method	0.00	0.00
16	Total profit (loss) for period	3,865.21	12,827.99
17	Other comprehensive income net of taxes	42.05	260.11
18	Total Comprehensive Income for the period	3,907.26	13,088.10

19	Total profit or loss, attributable to		
	Profit or loss, attributable to owners of parent		
	Total profit or loss, attributable to non-controlling interests		
20	Total Comprehensive income for the period attributable to		
	Comprehensive income for the period attributable to owners of parent		
	Total comprehensive income for the period attributable to owners of parent non-controlling interests		
21	Details of equity share capital		
	Paid-up equity share capital	4,068.65	4,068.65
	Face value of equity share capital	1.00	1.00
22	Reserves excluding revaluation reserve		
23	Earnings per share		
i	Earnings per equity share for continuing operations		
	Basic earnings (loss) per share from continuing operations	0.96	3.19
	Diluted earnings (loss) per share from continuing operations	0.96	3.19
ii	Earnings per equity share for discontinued operations		
	Basic earnings (loss) per share from discontinued operations	0.00	0.00
	Diluted earnings (loss) per share from discontinued operations	0.00	0.00
iii	Earnings per equity share (for continuing and discontinued operations)		
	Basic earnings (loss) per share from continuing and discontinued operations	0.96	3.19
	Diluted earnings (loss) per share from continuing and discontinued operations	0.96	3.19
24	Debt equity ratio		
25	Debt service coverage ratio		
26	Interest service coverage ratio		
27	Remarks for debt equity ratio		
28	Remarks for debt service coverage ratio		
29	Remarks for interest service coverage ratio		
30	Disclosure of notes on financial results	Textual Information(1)	

Text Block

Textual Information(1)	Notes: ' 1. The above results have been reviewed by the Audit Committee and approved by the Board of Directors at it's Meeting held on 9th February, 2026. These results for the quarter and nine months period ended 31st December, 2025 have been reviewed by the Statutory Auditors as required under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, who have issued their report thereon with an unmodified opinion. ' 2. The above Financial Results have been prepared in accordance with IND-AS as prescribed under Section 133 of the Companies Act, 2013 read with Companies (Indian Accounts) Rules, 2015, as amended from time to time. ' 3. Pursuant to the provisions of Section 27 of the Companies Act, 2013, read with the Companies (Prospectus and Allotment of Securities) Rules, 2014 and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable law if any, and subject to approval of the shareholders, the Board at their meeting held on 9th February, 2026 has considered and approved the proposal of variation in object of the Preferential Issue by way of deploying the unutilized amount of Rs. 103.43 Crores instead of existing object "Capital Expenditure for expansion of capacity by adding new manufacturing facilities for Rolling Stock and Rolling Stock components (including castings), at Paradip, Odisha, & Kolkata/Howrah, West Bengal." towards the object of "Funding working capital requirements of the Company." ' 4. The Company on 12th April, 2024 had allotted 77,72,020 Convertible Warrants on Preferential basis to Adventz Finance Private Limited (Promoter Group) & Samena Green Limited (Non Promoter, Public category). Further upon receipt of balance consideration on 8th October, 2025, 73,97,270 warrants were converted into equity shares of Re. 1/- each at a premium of Rs. 192/- per share. Since, Samena Green Limited (Non Promoter, Public category) did not exercise the remaining warrants, i.e. 3,74,750 ("Remaining Warrants"), the Remaining Warrants lapsed and the subscription amount paid towards the Remaining Warrants i.e Rs. 1.81 Crores was forfeited. As a result, the issued, subscribed, paid-up capital of the company presently stands at Rs. 40,68,64,572 divided into 40,68,64,572 equity shares of Re. 1/- each. ' 5. "The Government of India has consolidated 29 labour laws into four Labour Codes ("New Labour Codes"), effective from 21st November 2025, with the related rules yet to be notified. The Codes, inter alia, introduce a uniform definition of wages and enhanced leave benefits. ' The Company has assessed the impact of these changes, resulting in an increase in gratuity and leave encashment liabilities of Rs. 302.26 lakhs. Considering the non-recurring nature of the impact, the incremental amount has been presented as "Impact of Labour Codes" under Exceptional Items in the statement of profit and loss for the quarter and nine months ended 31st December 2025. ' The Company will continue to monitor developments and assess any further impact on employee benefit liabilities. ' " ' 6. As on 31st December, 2025, the Company has 8 (eight) Subsidiaries & 2 (two) Joint Ventures. ' 7. The figures for the corresponding previous periods have been regrouped/ reclassified wherever necessary, to make them comparable. ' 8. The above results are also available on the Company's website www.texmaco.in and on the stock exchange websites (www.bseindia.com and www.nseindia.com).
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Format for Reporting Segment wise Revenue, Results and Capital Employed along with the company results

Particulars		3 months/ 6 months ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)
Date of start of reporting period		01-10-2025	01-04-2025
Date of end of reporting period		31-12-2025	31-12-2025
Whether results are audited or unaudited		Unaudited	Unaudited
Nature of report standalone or consolidated		Standalone	Standalone
1	Segment Revenue (Income)		
	(net sale/income from each segment should be disclosed)		
1	FREIGHT CAR DIVISION	84,094.33	2,50,793.14
2	INFRA-RAIL & GREEN ENERGY	8,402.81	28,277.65
3	INFRA-ELECTRICAL	11,578.44	41,707.63
	Total Segment Revenue	1,04,075.58	3,20,778.42
	Less: Inter segment revenue	0.00	0.00
	Revenue from operations	1,04,075.58	3,20,778.42
2	Segment Result		
	Profit (+) / Loss (-) before tax and interest from each segment		
1	FREIGHT CAR DIVISION	7,067.66	20,704.07
2	INFRA-RAIL & GREEN ENERGY	(1,253.38)	(1,733.06)
3	INFRA-ELECTRICAL	1,350.43	4,785.34
	Total Profit before tax	7,164.71	23,756.35
	i. Finance cost	1,753.89	5,542.39
	ii. Other Unallocable Expenditure net off Unallocable income	(532.39)	(1,546.97)
	Profit before tax	5,943.21	19,760.93
3	(Segment Asset - Segment Liabilities)		
	Segment Asset		
1	FREIGHT CAR DIVISION	2,88,838.05	2,88,838.05
2	INFRA-RAIL & GREEN ENERGY	1,11,036.80	1,11,036.80
3	INFRA-ELECTRICAL	48,421.90	48,421.90
	Total Segment Assets	4,48,296.75	4,48,296.75
	Un-allocable Assets	35,761.62	35,761.62
	Net Segment Assets	4,84,058.37	4,84,058.37
4	Segment Liabilities		
	Segment Liabilities		
1	FREIGHT CAR DIVISION	1,38,211.73	1,38,211.73
2	INFRA-RAIL & GREEN ENERGY	20,627.17	20,627.17
3	INFRA-ELECTRICAL	28,254.40	28,254.40
	Total Segment Liabilities	1,87,093.30	1,87,093.30
	Un-allocable Liabilities	0.00	0.00
	Net Segment Liabilities	1,87,093.30	1,87,093.30
	Disclosure of notes on segments		

Other Comprehensive Income

Amount in (Lakhs)

Particulars		3 months/ 6 months ended (dd- mm-yyyy)	Year to date figures for current period ended (dd-mm- yyyy)
Date of start of reporting period		01-10-2025	01-04-2025
Date of end of reporting period		31-12-2025	31-12-2025
Whether results are audited or unaudited		Unaudited	Unaudited
Nature of report standalone or consolidated		Standalone	Standalone
	Other comprehensive income [Abstract]		
1	Amount of items that will not be reclassified to profit and loss		
	Total Amount of items that will not be reclassified to profit and loss		
2	Income tax relating to items that will not be reclassified to profit or loss	(42.05)	(260.11)
3	Amount of items that will be reclassified to profit and loss		
	Total Amount of items that will be reclassified to profit and loss		
4	Income tax relating to items that will be reclassified to profit or loss		
5	Total Other comprehensive income	42.05	260.11

Audit qualification

Sr.	Details of Audit Qualification	Type of Audit Qualification	Frequency of qualification	For Audit Qualification(s) where the impact is quantified by the auditor	For Audit Qualification(s) where the impact is not quantified by the auditor		
				Management's Views	(i) Management's estimation on the impact of audit qualification	(ii) If management is unable to estimate the impact, reasons for the same	Auditors Comments on (i) or (ii) above
No records available							

Statement on Deviation or Variation for proceeds of Public Issue, Rights Issue, Preferential Issue, Qualified Institutions Placement Etc. (1)

Amount in (Lakhs)

Mode of Fund Raising	Preferential Issues
Description of mode of fund raising (Applicable in case of others is selected)	
Date of Raising Funds	12-04-2024
Amount Raised	14,277.00
Report filed for Quarter ended	31-12-2025
Monitoring Agency	true
Monitoring Agency Name, if applicable	CARE Ratings Limited
Is there a Deviation / Variation in use of funds raised	false
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	
If Yes, Date of shareholder Approval	
Explanation for the Deviation / Variation	
Comments of the Audit Committee after review	
Comments of the auditors, if any	

Objects for which funds have been raised and where there has been a deviation, in the following table:							
Sr.	Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
1	Capital Expenditure	NA	11,500.00	10,777.00	434.00	0.00	Textual Information(1)
2	General Corporate Purpose	NA	3,500.00	3,500.00	0.00	0.00	Textual Information(2)

Text Block

Textual Information(1)	Original issue size was Rs. 150 Crores which was subsequently modified to Rs. 142.77 Crores due to non-receipt of consideration for second tranche from holders of 374750 warrants
Textual Information(2)	Original issue size was Rs. 150 Crores which was subsequently modified to Rs. 142.77 Crores due to non-receipt of consideration for second tranche from holders of 374750 warrants

Signatory Details

Name of signatory	Sandeep Kumar Sultania
Designation of person	Company Secretary and Compliance Officer
Place	Kolkata
Date	09-02-2026