

Integrated Filing (Finance) Ind AS

TEXMACO RAIL & ENGINEERING LIMITED

General Information

Scrip code*	533326
NSE Symbol*	TEXRAIL
MSEI Symbol*	NOTLISTED
ISIN*	INE621L01012
Type of company	Main Board
Class of security	Equity
Date of start of financial year	01-04-2025
Date of end of financial year	31-03-2026
Date of board meeting when results were approved	09-02-2026
Date on which prior intimation of the meeting for considering financial results was informed to the exchange	04-02-2026
Description of presentation currency	INR
Level of rounding	Lakhs
Reporting Type	Quarterly
Reporting Quarter	Third quarter
Nature of report standalone or consolidated	Consolidated
Whether results are audited or unaudited for the quarter ended	Unaudited
Whether results are audited or unaudited for the Year to date for current period ended/year ended	Unaudited
Segment Reporting	Multi segment
Description of single segment	
Start date of board meeting	09-02-2026
Start time of board meeting	12:15:00
End date of board meeting	09-02-2026
End time of board meeting	15:45:00
Whether cash flow statement is applicable on company	
Type of cash flow statement	
Declaration of unmodified opinion or statement on impact of audit qualification	Not applicable

Financial Results - Ind-AS

Amount in (Lakhs)

Particulars		3 months/ 6 months ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)
Date of start of reporting period		01-10-2025	01-04-2025
Date of end of reporting period		31-12-2025	31-12-2025
Whether results are audited or unaudited		Unaudited	Unaudited
Nature of report standalone or consolidated		Consolidated	Consolidated
Part I	Blue color marked fields are non-mandatory. For Consolidated Results, if the company has no figures for 3 months / 6 months ended, in such case zero shall be inserted in the said column.		
1	Income		
	Revenue from operations	1,04,159.82	3,21,029.71
	Other income	1,299.61	2,905.36
	Total income	1,05,459.43	3,23,935.07
2	Expenses		
(a)	Cost of materials consumed	80,145.65	2,61,240.96
(b)	Purchases of stock-in-trade	0.00	0.00
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	4,280.72	(651.88)
(d)	Employee benefit expense	4,503.33	14,001.68
(e)	Finance costs	3,148.75	9,240.72
(f)	Depreciation, depletion and amortisation expense	1,166.57	3,360.01
(g)	Other Expenses		
1	POWER AND FUEL	2,421.27	7,264.16
2	OTHER EXPENSES	3,943.10	10,776.28
	Total other expenses	6,364.37	18,040.44
	Total expenses	99,609.39	3,05,231.93
3	Total profit before exceptional items and tax	5,850.04	18,703.14
4	Exceptional items	(302.26)	(302.26)
5	Total profit before tax	5,547.78	18,400.88
6	Tax expense		
7	Current tax	896.00	3,406.17
8	Deferred tax	1,181.94	3,526.59
9	Total tax expenses	2,077.94	6,932.76
10	Net movement in regulatory deferral account balances related to profit or loss and the related deferred tax movement	0.00	0.00
11	Net Profit Loss for the period from continuing operations	3,469.84	11,468.12
12	Profit (loss) from discontinued operations before tax	0.00	0.00
13	Tax expense of discontinued operations	0.00	0.00
14	Net profit (loss) from discontinued operation after tax	0.00	0.00
15	Share of profit (loss) of associates and joint ventures accounted for using equity method	757.56	2,085.02
16	Total profit (loss) for period	4,227.40	13,553.14
17	Other comprehensive income net of taxes	47.22	278.58
18	Total Comprehensive Income for the period	4,274.62	13,831.72

19	Total profit or loss, attributable to		
	Profit or loss, attributable to owners of parent	4,284.24	13,746.59
	Total profit or loss, attributable to non-controlling interests	(56.84)	(193.45)
20	Total Comprehensive income for the period attributable to		
	Comprehensive income for the period attributable to owners of parent	4,331.46	14,024.41
	Total comprehensive income for the period attributable to owners of parent non-controlling interests	(56.84)	(192.69)
21	Details of equity share capital		
	Paid-up equity share capital	4,068.65	4,068.65
	Face value of equity share capital	1.00	1.00
22	Reserves excluding revaluation reserve		
23	Earnings per share		
i	Earnings per equity share for continuing operations		
	Basic earnings (loss) per share from continuing operations	1.07	3.42
	Diluted earnings (loss) per share from continuing operations	1.07	3.42
ii	Earnings per equity share for discontinued operations		
	Basic earnings (loss) per share from discontinued operations	0.00	0.00
	Diluted earnings (loss) per share from discontinued operations	0.00	0.00
iii	Earnings per equity share (for continuing and discontinued operations)		
	Basic earnings (loss) per share from continuing and discontinued operations	1.07	3.42
	Diluted earnings (loss) per share from continuing and discontinued operations	1.07	3.42
24	Debt equity ratio		
25	Debt service coverage ratio		
26	Interest service coverage ratio		
27	Remarks for debt equity ratio		
28	Remarks for debt service coverage ratio		
29	Remarks for interest service coverage ratio		
30	Disclosure of notes on financial results	Textual Information(1)	

Text Block

Textual Information(1)	Further upon receipt of balance consideration on 8th October, 2025, 73,97,270 warrants were converted into equity shares of Re. 1/- each at a premium of Rs. 192/- per share. Since, Samena Green Limited (Non Promoter, Public category) did not exercise the remaining warrants, i.e. 3,74,750 ("Remaining Warrants"), the Remaining Warrants lapsed and the subscription amount paid towards the Remaining Warrants i.e Rs. 1.81 Crores was forfeited. As a result, the issued, subscribed, paid-up capital of the company presently stands at Rs. 40,68,64,572 divided into 40,68,64,572 equity shares of Re. 1/- each. ' 5. "The Government of India has consolidated 29 labour laws into four Labour Codes ("New Labour Codes"), effective from 21st November 2025, with the related rules yet to be notified. The Codes, inter alia, introduce a uniform definition of wages and enhanced leave benefits. ' The Company has assessed the impact of these changes, resulting in an increase in gratuity and leave encashment liabilities of Rs. 302.26 lakhs. Considering the non-recurring nature of the impact, the incremental amount has been presented as "Impact of Labour Codes" under Exceptional Items in the statement of profit and loss for the quarter and nine months ended 31st December 2025. ' The Company will continue to monitor developments and assess any further impact on employee benefit liabilities. ' " ' 6. As on 31st December, 2025, the Company has 8 (eight) Subsidiaries & 2 (two) Joint Ventures. ' 7. The figures for the corresponding previous periods have been regrouped/ reclassified wherever necessary, to make them comparable. ' 8. The above results are also available on the Company's website www.texmaco.in and on the stock exchange websites (www.bseindia.com and www.nseindia.com).
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Format for Reporting Segment wise Revenue, Results and Capital Employed along with the company results

Particulars		3 months/ 6 months ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)
Date of start of reporting period		01-10-2025	01-04-2025
Date of end of reporting period		31-12-2025	31-12-2025
Whether results are audited or unaudited		Unaudited	Unaudited
Nature of report standalone or consolidated		Consolidated	Consolidated
1	Segment Revenue (Income)		
	(net sale/income from each segment should be disclosed)		
1	FRIEGHT CAR DIVISION	84,178.57	2,51,044.43
2	INFRA-RAIL AND GREEN ENERGY	8,402.81	28,277.65
3	INFRA-ELECTRICAL	11,578.44	41,707.63
	Total Segment Revenue	1,04,159.82	3,21,029.71
	Less: Inter segment revenue	0.00	0.00
	Revenue from operations	1,04,159.82	3,21,029.71
2	Segment Result		
	Profit (+) / Loss (-) before tax and interest from each segment		
1	FRIEGHT CAR DIVISION	6,844.80	20,359.06
2	INFRA-RAIL AND GREEN ENERGY	(1,253.38)	(1,733.06)
3	INFRA-ELECTRICAL	1,350.43	4,785.34
	Total Profit before tax	6,941.85	23,411.34
	i. Finance cost	2,030.00	6,557.34
	ii. Other Unallocable Expenditure net off Unallocable income	(1,393.49)	(3,631.90)
	Profit before tax	6,305.34	20,485.90
3	(Segment Asset - Segment Liabilities)		
	Segment Asset		
1	FRIEGHT CAR DIVISION	3,09,141.53	3,09,141.53
2	INFRA-RAIL AND GREEN ENERGY	1,11,036.80	1,11,036.80
3	INFRA-ELECTRICAL	48,421.90	48,421.90
	Total Segment Assets	4,68,600.23	4,68,600.23
	Un-allocable Assets	36,332.08	36,332.08
	Net Segment Assets	5,04,932.31	5,04,932.31
4	Segment Liabilities		
	Segment Liabilities		
1	FRIEGHT CAR DIVISION	1,54,593.22	1,54,593.22
2	INFRA-RAIL AND GREEN ENERGY	20,627.17	20,627.17
3	INFRA-ELECTRICAL	28,254.40	28,254.40
	Total Segment Liabilities	2,03,474.79	2,03,474.79
	Un-allocable Liabilities	0.00	0.00
	Net Segment Liabilities	2,03,474.79	2,03,474.79
	Disclosure of notes on segments		

Other Comprehensive Income

Amount in (Lakhs)

Particulars		3 months/ 6 months ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)
Date of start of reporting period		01-10-2025	01-04-2025
Date of end of reporting period		31-12-2025	31-12-2025
Whether results are audited or unaudited		Unaudited	Unaudited
Nature of report standalone or consolidated		Consolidated	Consolidated
	Other comprehensive income [Abstract]		
1	Amount of items that will not be reclassified to profit and loss		
	Total Amount of items that will not be reclassified to profit and loss		
2	Income tax relating to items that will not be reclassified to profit or loss	(47.22)	(278.58)
3	Amount of items that will be reclassified to profit and loss		
	Total Amount of items that will be reclassified to profit and loss		
4	Income tax relating to items that will be reclassified to profit or loss		
5	Total Other comprehensive income	47.22	278.58

Audit qualification

Sr.	Details of Audit Qualification	Type of Audit Qualification	Frequency of qualification	For Audit Qualification(s) where the impact is quantified by the auditor	For Audit Qualification(s) where the impact is not quantified by the auditor		
				Management's Views	(i) Management's estimation on the impact of audit qualification	(ii) If management is unable to estimate the impact, reasons for the same	Auditors Comments on (i) or (ii) above
No records available							