

12th February 2025

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001
Scrip code: 533326

To,
The Manager - Listing Compliance
National Stock Exchange of India Limited
'Exchange Plaza', C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051
Symbol: TEXRAIL

Dear Sir/Madam,

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") for the proposed Scheme of Arrangement between Texmaco Rail & Engineering Limited ("TREL" or "Transferor Company") and Belgharia Engineering Udyog Private Limited ("BEL" or "Transferee Company") and their respective shareholders and creditors ("Scheme")

RE: Confirmation from the listed entity

With reference to our application for approval under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, for Scheme of Arrangement, we hereby confirm that:

- No material event impacting the valuation has occurred during the intervening period of filing the scheme documents with Stock Exchange and period under consideration for valuation.
- The Company does not have any past defaults of listed debt obligations of the entities forming part of the scheme.

For Texmaco Rail & Engineering Limited



Kishor Kumar Rajgaria

Company Secretary & Compliance Officer



An adventz group company

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