

12th September, 2023

National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G,
Bandra - Kurla Complex
Bandra (E), Mumbai – 400051
Symbol - TEXRAIL

BSE Limited
P. J. Towers,
Dalal Street
Mumbai – 400001
Scrip Code - 533326

Dear Sirs,

In terms of Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we would like to inform you that a Meeting of Board of Directors of the Company is scheduled to be held on Friday, 15th September, 2023 at 1:00 p.m. (IST), *inter-alia*, to consider and approve the proposal of raising of funds by way of issuance equity shares or any other eligible securities through permissible modes, including but not limited to Preferential Issue, Private Placement, Qualified Institutions Placement or any equivalent capital raising mode or combination of methods as may be permitted under the applicable laws, subject to such regulatory/statutory approvals as may be required and the approval of shareholders of the Company.

Further, pursuant to the “Code of Conduct to Regulate, Monitor and Report Trading in securities of the Company” as framed under the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015, the Trading Window of the Company will remain closed from 13th September, 2023 to 17th September, 2023 (*both days inclusive*).

Thanking you,

Yours faithfully,

For Texmaco Rail & Engineering Limited

K. K. Rajgaria
Company Secretary &
Compliance Officer