

Date: 4<sup>th</sup> November, 2023

The Chief General Manager  
Listing Operation,  
BSE Limited,  
20<sup>th</sup> Floor, P. J. Towers,  
Dalal Street,  
Mumbai – 400 001.

Manager - Listing Compliance  
National Stock Exchange of India Limited  
'Exchange Plaza'. C-1, Block G,  
Bandra Kurla Complex, Bandra (E),  
Mumbai - 400 051

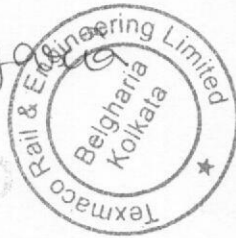
Dear Sir,

With reference to our application for approval under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, for Scheme of Arrangement and Demerger, we hereby confirm that:

- a) No material event impacting the valuation has occurred during the intervening period of filing the scheme documents with Stock Exchange and period under consideration for valuation.
- b) The Company does not have any past defaults of listed debt obligations of the entities forming part of the scheme.

For **Texmaco Rail & Engineering Limited**

*KK Rajgaria*  
K. K. Rajgaria  
Company Secretary &  
Compliance Officer



An adventz group company

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