

Sr. No.	Particulars	STANDALONE					
		Quarter ended			Nine Months ended		Year ended
		31-Dec-2017 (Unaudited)	30-Sep-2017 (Unaudited)	31-Dec-2016 (Unaudited)	31-Dec-2017 (Unaudited)	31-Dec-2016 (Unaudited)	31-Mar-2017 (Audited)
1	Income from Operations						
	(a) Revenue from Operations	22,690.17	19,191.55	26,491.20	64,633.87	90,218.28	118,815.30
	(b) Other Income	1,225.48	706.19	1,136.06	2,976.59	4,083.27	4,730.61
	Total Income	23,915.65	19,897.74	27,627.26	67,610.46	94,301.55	123,545.91
2	Expenses						
	(a) Cost of Materials and Services Consumed	18,953.39	16,123.26	19,927.61	53,145.22	64,451.23	85,150.96
	(b) Purchases of Stock-in-Trade	--	--	--	--	--	--
	(c) Changes in inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	(1,652.84)	(1,064.16)	325.91	(1,964.46)	5,153.04	7,051.63
	(d) Power and Fuel	1,113.05	989.55	1,186.47	3,194.27	3,547.42	4,735.08
	(e) Employee Benefits Expenses	2,011.01	2,039.82	2,076.94	5,965.16	6,118.16	8,002.78
	(f) Excise Duty	--	(4.71)	720.34	400.66	2,712.43	3,362.82
	(g) Finance Costs	1,367.29	1,188.76	1,257.77	3,641.70	3,795.27	4,751.53
	(h) Depreciation and Amortisation Expenses	432.57	442.02	431.31	1,321.63	1,201.89	1,615.90
	(i) Other Expenses	1,338.52	1,097.65	1,123.15	3,443.92	3,707.49	4,673.75
3	Total Expenses	23,562.99	20,812.18	27,049.50	69,148.10	90,686.93	119,344.45
4	Profit/(Loss) before Exceptional Items & Tax (1-3)	352.66	(914.44)	577.76	(1,537.64)	3,614.62	4,201.46
5	Exceptional item	--	--	--	--	--	--
6	Profit/(Loss) before Tax (3-4)	352.66	(914.44)	577.76	(1,537.64)	3,614.62	4,201.46
7	Net Tax Expense	(55.00)	(84.26)	292.00	(250.00)	850.53	844.16
8	Net Profit/(Loss) after tax (6-7)	407.66	(830.18)	285.76	(1,287.64)	2,764.09	3,357.30
9	Total Other comprehensive income	582.31	401.13	164.97	1,319.00	441.23	526.15
10	Total Comprehensive Income:	989.97	(429.05)	450.73	31.36	3,205.32	3,883.45
11	Paid up Equity Share Capital (Face Value Rs.1/- Per Share)	2,196.03	2,196.03	2,103.34	2,196.03	2,103.34	2,194.15
12	Total Reserves						102,329.38
13	Earnings per Share (of Re.1/- each) (Not Annualised):						
	(a) Basic	0.19	(0.38)	0.14	(0.59)	1.31	1.59
	(b) Diluted	0.19	(0.38)	0.13	(0.59)	1.25	1.58

Segment Revenue, Results and Assets & Liabilities

Sr. No.	Particulars	STANDALONE					
		Quarter ended			Nine Months ended		Year ended
		31-Dec-2017 (Unaudited)	30-Sep-2017 (Unaudited)	31-Dec-2016 (Unaudited)	31-Dec-2017 (Unaudited)	31-Dec-2016 (Unaudited)	31-Mar-2017 (Audited)
1.	SEGMENT REVENUE (Gross)						
	a) Heavy Engg. Division	6,731.24	7,766.93	13,138.28	21,226.45	53,126.16	62,923.18
	b) Steel Foundry	3,658.96	2,575.43	5,458.26	8,970.50	15,636.10	20,483.91
	c) Rail EPC	13,248.76	9,546.52	10,435.72	37,093.84	29,974.25	45,679.39
	Total	23,638.96	19,888.88	29,032.26	67,290.79	98,736.51	129,086.48
	Less : Inter Segment Revenue	(948.79)	(697.33)	(2,541.06)	(2,656.92)	(8,518.23)	(10,271.18)
	Net Sales/Income from operation	22,690.17	19,191.55	26,491.20	64,633.87	90,218.28	118,815.30
2.	SEGMENT RESULTS						
	Profit before Interest & Tax						
	a) Heavy Engg. Division	(378.69)	(535.89)	(410.82)	(1,896.21)	257.90	187.56
	b) Steel Foundry	274.02	24.62	183.12	73.62	878.92	944.21
	c) Rail EPC	526.44	302.80	901.58	1,511.81	1,642.27	3,583.34
	d) Others (Net of Un-allocated expenses)	498.67	(15.43)	684.87	566.97	2,579.78	1,707.87
	Total	920.44	(223.90)	1,358.75	256.19	5,358.87	6,422.98
	Add/ (Less) : Interest (Net)	(567.78)	(690.55)	(780.99)	(1,793.83)	(1,744.25)	(2,221.52)
	Total Profit before Tax	352.66	(914.45)	577.76	(1,537.64)	3,614.62	4,201.46
3	SEGMENT ASSETS						
	a) Heavy Engg. Division	60,608.57	60,650.65	67,458.95	60,608.57	67,458.95	70,932.12
	b) Steel Foundry	21,419.28	17,636.41	17,162.20	21,419.28	17,162.20	17,049.84
	d) Rail EPC	75,220.57	67,259.68	57,311.94	75,220.57	57,311.94	44,073.48
	c) Others (Un-allocated)	48,634.56	53,250.31	61,285.46	48,634.56	61,285.46	50,216.76
	Total	205,882.98	198,797.05	203,218.55	205,882.98	203,218.55	182,272.20
4	SEGMENT LIABILITIES						
	a) Heavy Engg. Division	46,791.04	43,039.49	45,293.90	46,791.04	45,293.90	27,771.91
	b) Steel Foundry	5,851.08	5,696.78	6,124.33	5,851.08	6,124.33	6,265.72
	c) Rail EPC	49,198.15	46,995.30	43,810.63	49,198.15	43,810.63	43,711.04
	d) Others (Un-allocated)	--	--	--	--	--	--
	Total	101,840.27	95,731.57	95,228.86	101,840.27	95,228.86	77,748.67



CIN : L29261WB1998PLC087404

TEXMACO RAIL & ENGINEERING LIMITED

*Statement of standalone Un-audited Financial Results
For the quarter and nine months ended 31st December, 2017*

Notes:

1. The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their Meetings held on 8th February, 2018. The Statutory Auditors have carried out a limited review on the results as required under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
2. Against the tender for wagons opened in September 2017, Indian Railways has placed an order on the Company in end December 2017 for 1764 Wagons. The Company is gearing up for the execution of wagons on order from Q4.
3. The company has received a prestigious export order from Bangladesh Railway valued at approx. ₹ 452 crore in the Rail EPC segment
4. The company's export business in Steel Castings Division has got a major boost with a growing order book and the export turnover exceeding 50% of the Division's revenue.
5. The Company has received all the Stock Exchanges' approval to its Scheme of Amalgamation for the merger of Bright Power Projects (India) Pvt. Limited & Texmaco Hi-tech Pvt. Limited into the Company.
6. The Company has floated a subsidiary Company under the name of "Texmaco Defence Systems Private Limited" to avail of the opportunities in the defence equipment field under Make-in-India plan of the Govt. of India.
7. A subsidiary, "Texmaco Transtrak Private Limited" has been created to foray into the manufacture of signalling equipment towards backward integration for Rail EPC Division.
8. Previous period figures have been re-grouped/ re-arranged wherever necessary.

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Website : www.texmaco.in

Place : Kolkata
Dated : 8th February, 2018



For and on behalf of the Board of Directors

Sandeep Jolly
Executive Director

 **A TOTAL RAIL SOLUTION PROVIDER**